

Attachment 5A
Transferability of ESEA Funds

**ATTACHMENT 5-A
TRANSFERABILITY OF ESEA FUNDS [Section 6123(b)]
Fiscal Year 2004**

Local School System: St. Mary's County Public Schools

NOT USING THIS OPTION AT THIS TIME

Local school systems may transfer ESEA funds by completing this page as part of the Bridge to Excellence Master Plan submission, or at a later date by completing and submitting a separate Attachment 5-A form. Receipt of this Attachment as part of the Master Plan will serve as the required 30 day notice to MSDE. A local school system may transfer up to 50 percent of the funds allocated to it by formula under four major ESEA programs to any one of the programs, or to Title I (Up to 30 percent if the school system is in school improvement)⁹. The school system must consult with nonpublic school officials regarding the transfer of funds. In transferring funds, the school system must: (1) deposit funds in the original fund; (2) show as expenditure – line item transfer from one fund to another, and (3) reflect amounts transferred on expenditure reports.

50% limitation for local school systems not identified for school improvement or corrective action. 30% limitation for districts identified for school improvement. A school system identified for corrective action may not use the fund transfer option.

| Funds Available for Transfer | Total FY Allocation | \$ Amount to be transferred out of each program | \$ Amount to be transferred into each of the following programs | | | | | |
|--|---------------------|---|---|------------|------------|------------|---------|--|
| | | | Title I | Title II-A | Title II-D | Title IV-A | Title V | |
| Title II-A Teacher Quality | | | | | | | | |
| Title II-D Ed Tech | | | | | | | | |
| Title IV-D Safe and Drug Free Schools & Communities | | | | | | | | |
| Title V-A Innovative Programs | | | | | | | | |

⁹ A school system that is in school improvement may only use funds for school improvement activities under sections 1003 and 1116 (c) of ESEA.